

EXHIBIT 25

Murphy, Rich (USAIAN)

From: Murphy, Rich (USAIAN)
Sent: Tuesday, July 21, 2009 3:02 PM
To: 'Anita Shodeen'; Deegan, Peter (USAIAN); McLaughlin, Marty (USAIAN)
Cc: 'Jay Eaton'; 'Jacob, Shalom'
Subject: RE: Conference call

Ms. Shodeen:

I am on vacation this week and was shocked to learn from Marty McLaughlin that the order was submitted and signed without our concerns being addressed or without a chance for us to review the final draft.

I understood from the hearing last week and from Marty's summary of discussions with you that certain provisions requested by us were to be included in the order but were not. I have been unable to view the order yet.

I also understood Judge Kilburg to be concerned about this being an open process where all concerns would be heard and accounted for. I recall you telling the court in the hearing something to the effect that you were willing to work with everyone's concerns.

The way this has been handled raises several additional concerns in my mind. While you may have sought to give notice of certain actions your client desires to take, we have never agreed to forego any of our rights or interests.

I am available to meet next week, however, we may be forced to act before then to address our continuing concerns. If you need to contact me I will be monitoring my email.

Thank-you.

Rich Murphy

Richard L. Murphy

-----Original Message-----

From: Anita Shodeen [mailto:AShodeen@bevinglaw.com]
Sent: Tuesday, July 21, 2009 11:59 AM Eastern Standard Time
To: Murphy, Rich (USAIAN); Deegan, Peter (USAIAN); McLaughlin, Marty (USAIAN)
Cc: Jay Eaton; Jacob, Shalom
Subject: Conference call

I had contacted Marty McLaughlin about scheduling a telephone call to discuss the status of the sale order and the letter outlining the USAO's position regarding the acquisition by SHF of the assets that are collateral under the assigned FB and Met Life Loans. It is my understanding that Rich may be on vacation this week. Marty was out of the office today. Yesterday, I understood that Pete was in a conference, and I did not leave a voicemail for him. I suggested to Marty this morning that it may be more convenient to schedule something for next week to follow up on any pending issues, including the Nevel matter which was communicated via e-mail this a.m. Please let me know if you are available for a call on Monday, Tuesday or Wednesday next week. Thank you. als

Anita L. Shodeen

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